



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - Sale 45/2022

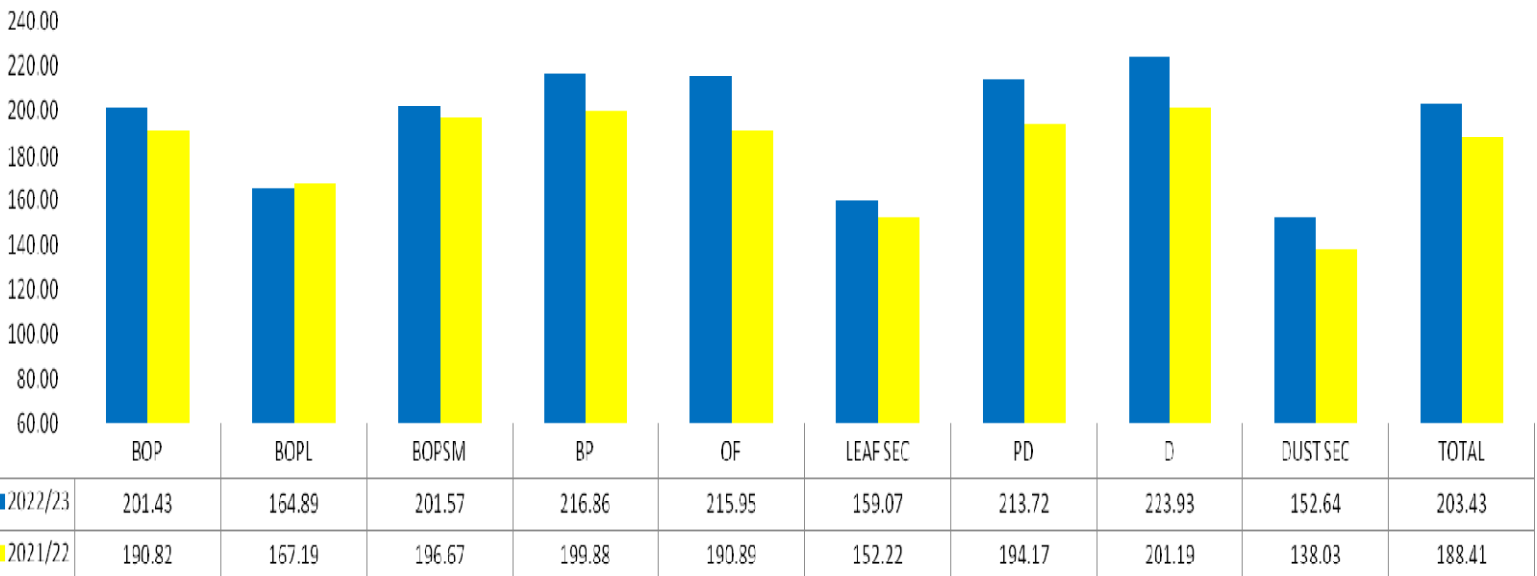
Market Report	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Market witnessed good demand.</li> <li>* Good and best sorts barely steady.</li> <li>* Select clean mediums around last .</li> <li>* Remainder irregular and lower .</li> </ul>	<ul style="list-style-type: none"> <li>* Market witnessed good demand.</li> <li>* Good and best varieties easier.</li> <li>* Mediums followed a similar trend</li> <li>* Plain categories irregular.</li> </ul>

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> <li>* WI : Operated on liquoring sorts</li> <li>* Internals : Fair support. Pranjivan J Shah Active.</li> <li>* Teloijan : Operated.</li> <li>* Exporter : Selective enquiry on bolder broken.</li> <li>* TCPL : Selective.</li> <li>* HUL : Quiet.</li> </ul>	<ul style="list-style-type: none"> <li>* WI : Operated on liquoring sorts</li> <li>* Internals : Fair support. Pranjivan J Shah Active.</li> <li>* Teloijan : Active.</li> <li>* Major Blenders : Quiet.</li> </ul>

AUCTION AVERAGES												
	2022/23			2021/22			2020/21			UPTO Sale 45		
	Sale 45	Sale 44	+/-	Sale 45	Sale 44	+/-	Sale 45	Sale 44	+/-	2022/23	2021/22	2020/21
LEAF	186.72	193.15	-6.43	186.67	185.59	1.08	190.34	203.89	-13.55	203.30	189.55	253.23
DUST	192.91	196.46	-3.55	177.71	184.60	-6.89	194.95	207.80	-12.85	203.78	185.72	261.93
TOTAL	188.31	194.08	-5.77	184.31	185.30	-0.99	191.65	205.05	-13.40	203.43	188.41	256.17

GTAC AUCTION AVERAGES										
SALE		38	39	40	41	42	43	44	45	
		LEAF	2022/23	191.13	191.19	NO SALE	199.76	202.88	193.10	193.15
	2021/22	176.04	178.78	174.33	NO SALE	176.17	178.54	185.59	186.67	
DUST	2022/23	205.08	189.59	NO SALE	206.40	205.45	202.31	196.46	192.91	
	2021/22	176.42	173.69	168.96	NO SALE	171.65	173.79	184.60	177.71	
TOTAL	2022/23	195.17	190.71	NO SALE	201.58	203.55	195.58	194.08	188.31	
	2021/22	176.15	177.42	172.77	NO SALE	174.91	177.20	185.30	184.31	

GTAC Grade Wise Averages Upto Sale 45



**OFFER / SOLD QUANTITY & AVERAGE PRICE (2022/23)**

	THIS SALE				LAST SALE				UPTO Sale 45			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
<b>BROKENS</b>	3929859.3	2523827.1	189.97	36%	3164151.9	2221941.8	196.02	30%	69475054.8	47132962.1	207.53	32%
<b>FANNINGS</b>	1072042.7	788696.4	199.11	26%	795152.2	624544.5	204.65	21%	19698451.1	14024836.3	215.95	29%
<b>LEAF SEC.</b>	537011.7	489169.6	150.00	9%	435452.6	411146.7	160.18	6%	8898329.0	7280114.9	151.56	18%
<b>LEAF TOTAL</b>	<b>5538913.7</b>	<b>3801693.1</b>	<b>186.72</b>	<b>31%</b>	<b>4394756.7</b>	<b>3257633.0</b>	<b>193.15</b>	<b>26%</b>	<b>98071834.9</b>	<b>68437913.3</b>	<b>203.30</b>	<b>30%</b>
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
<b>DUST</b>	1311260.4	954188.9	207.46	27%	1237993.8	906547.6	211.98	27%	29715201.1	20362824.3	218.86	31%
<b>DUST SEC.</b>	398999.0	360380.5	154.36	10%	419405.0	372185.0	158.64	11%	7407370.8	6004174.1	152.64	19%
<b>DUST TOTAL</b>	<b>1710259.4</b>	<b>1314569.4</b>	<b>192.91</b>	<b>23%</b>	<b>1657398.8</b>	<b>1278732.6</b>	<b>196.46</b>	<b>23%</b>	<b>37122571.9</b>	<b>26366998.4</b>	<b>203.78</b>	<b>29%</b>
<b>TOTAL</b>	<b>7249173.1</b>	<b>5116262.5</b>	<b>188.31</b>	<b>29%</b>	<b>6052155.5</b>	<b>4536365.6</b>	<b>194.08</b>	<b>25%</b>	<b>135194406.8</b>	<b>94804911.69</b>	<b>203.43</b>	<b>30%</b>

**OFFER / SOLD QUANTITY & AVERAGE PRICE**

LEAF	THIS SALE				LAST SALE				UPTO Sale 45			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
<b>2022/23</b>	5538913.7	3801693.1	186.72	31%	4394756.7	3257633.0	193.15	26%	98071834.9	68437913.3	203.30	30%
<b>2021/22</b>	5704620.3	4504992.9	186.67	21%	2768122.9	2269444.5	185.59	18%	106674054.8	76705321.9	189.55	28%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
<b>2022/23</b>	1710259.4	1314569.4	192.91	23%	1657398.8	1278732.6	196.46	23%	37122571.9	26366998.4	203.78	29%
<b>2021/22</b>	2323099.8	1614628.3	177.71	30%	1203768.1	951198.5	184.60	21%	50188457.5	32381803.5	185.72	35%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
<b>2022/23</b>	<b>7249173.1</b>	<b>5116262.5</b>	<b>188.31</b>	<b>29%</b>	<b>6052155.5</b>	<b>4536365.6</b>	<b>194.08</b>	<b>25%</b>	<b>135194406.8</b>	<b>94804911.7</b>	<b>203.43</b>	<b>30%</b>
<b>2021/22</b>	<b>8027720.1</b>	<b>6119621.2</b>	<b>184.31</b>	<b>24%</b>	<b>3971891.0</b>	<b>3220643.0</b>	<b>185.30</b>	<b>19%</b>	<b>156862512.3</b>	<b>109087125.3</b>	<b>188.41</b>	<b>30%</b>

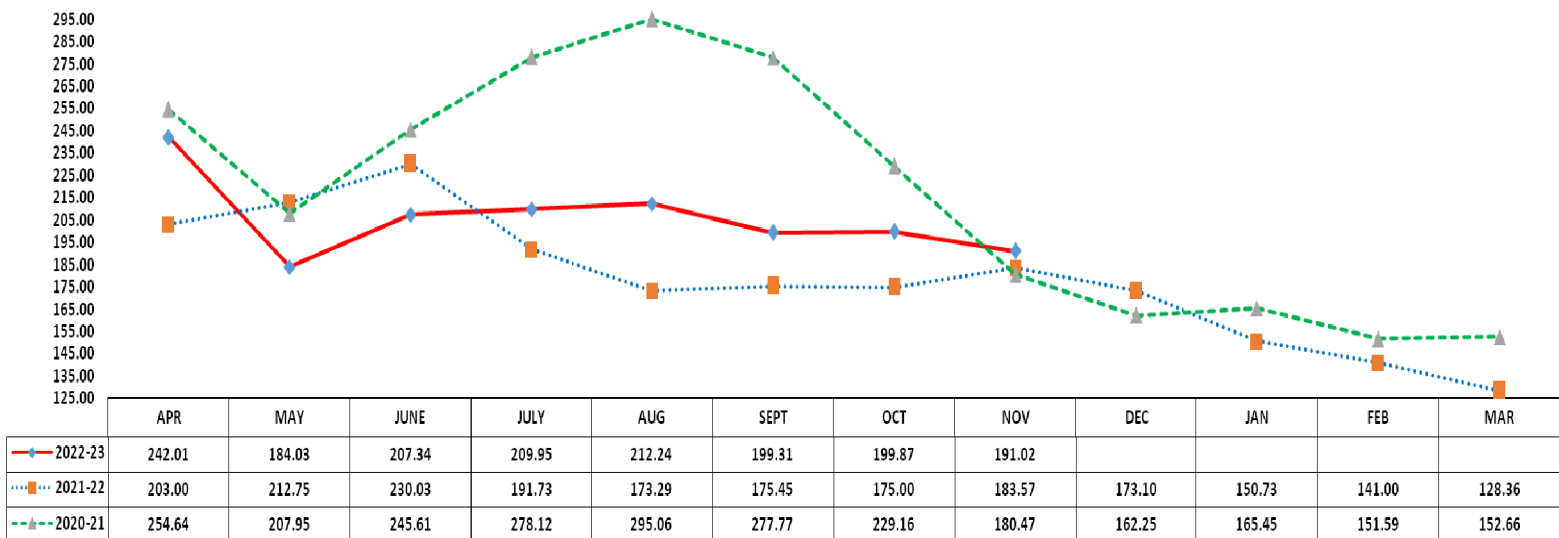
**PRICE RANGE**

% OF TEAS SOLD	LEAF						DUST				
	2022/23			UP TO Sale 45			2022/23		UP TO Sale 45		
	Sale 45	Sale 44	2022/23	2021/22	2020/21	Sale 45	Sale 44	2022/23	2021/22	2020/21	
<b>BELOW 100</b>	0.00	0.00	0.50	0.10	0.05	0.00	0.04	0.52	0.38	0.32	
<b>BETWEEN 100.00-119.99</b>	2.65	1.37	4.73	3.90	0.40	0.57	1.47	5.62	7.69	0.58	
<b>BETWEEN 120.00-139.99</b>	13.24	10.06	9.35	12.84	0.75	10.98	12.59	11.77	17.45	0.75	
<b>BETWEEN 140.00-159.99</b>	20.10	18.14	13.28	18.23	1.74	22.06	15.26	13.12	15.44	1.28	
<b>BETWEEN 160.00-179.99</b>	17.00	19.72	14.96	16.98	5.73	17.95	18.68	14.78	13.25	4.11	
<b>BETWEEN 180.00-199.99</b>	9.45	11.81	11.11	12.21	6.23	8.73	9.60	9.24	10.53	5.90	
<b>BETWEEN 200.00-219.99</b>	11.72	9.91	9.74	10.20	9.13	10.52	9.29	7.86	8.67	8.89	
<b>BETWEEN 220.00-239.99</b>	8.23	8.17	7.62	7.10	13.98	4.93	7.63	6.50	6.68	13.17	
<b>BETWEEN 240.00-259.99</b>	8.38	8.00	7.65	5.28	16.21	11.13	9.06	7.18	4.81	17.47	
<b>BETWEEN 260.00-279.99</b>	4.44	5.95	6.65	3.95	17.92	6.75	7.38	5.45	4.56	13.17	
<b>BETWEEN 280.00-299.99</b>	2.00	2.86	4.83	3.36	9.48	2.89	3.87	4.95	4.33	8.70	
<b>300 AND ABOVE</b>	2.78	4.01	9.57	5.84	18.39	3.49	5.13	13.00	6.22	25.67	

**FUTURE FRESH OFFERING (IN PACKAGES)**

SALE NO	THIS YEAR-2022			LAST YEAR-2021			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
<b>46</b>	165052	36196	201248	174627	49649	224276	-9575	-13453	-23028
<b>47</b>	151171	41806	192977	156489	38990	195479	-5318	2816	-2502
<b>48</b>	152283	38601	190884	118893	28257	147150	33390	10344	43734
<b>TOTAL</b>	<b>468506</b>	<b>116603</b>	<b>585109</b>	<b>450009</b>	<b>116896</b>	<b>566905</b>	<b>18497</b>	<b>-293</b>	<b>18204</b>

**GTAC Monthly Price Movement**



\* Please note November 2022-23 Price is calculated on Sale 44,45 Only

**GTAC BUYING (NEW TEAS) FOR THE Sale 45**

CTC LEAF			DUST				TOTAL				
OFFER	55,38,913.7	Kgs	OFFER	17,10,259.4	Kgs	OFFER	72,49,173.1	Kgs			
SOLD	38,01,693.1	Kgs	SOLD	13,14,569.4	Kgs	SOLD	51,16,262.5	Kgs			
SOLD %	69%		SOLD %	77%		SOLD %	71%				
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	2,08,765.2	146.16	5%	TCPL	95,971.5	166.86	7%	TCPL	3,04,736.7	152.68	6%
HUL	5,28,156.9	184.33	14%	HUL	2,60,790.0	218.48	20%	HUL	7,88,946.9	195.62	15%
W.India	6,63,119.3	222.11	17%	W.India	2,10,959.0	181.01	16%	W.India	8,74,078.3	212.19	17%
Wl.Pack	69,763.1	184.98	2%	Wl.Pack	1,71,765.5	201.05	13%	Wl.Pack	2,41,528.6	196.41	5%
N.India	11,34,678.5	180.62	30%	N.India	1,31,262.9	187.14	10%	N.India	12,65,941.4	181.30	25%
Nl.Pack	3,53,765.3	196.00	9%	Nl.Pack	61,104.0	184.33	5%	Nl.Pack	4,14,869.3	194.28	8%
Packeteers	1,81,533.7	168.36	5%	Packeteers	1,19,785.5	179.17	9%	Packeteers	3,01,319.2	172.66	6%
C.India	1,04,032.7	203.93	3%	C.India	49,420.0	207.48	4%	C.India	1,53,452.7	205.07	3%
Exports	3,17,640.5	160.02	8%	Exports	92,819.5	186.37	7%	Exports	4,10,460.0	165.98	8%
Local	1,35,143.1	193.29	4%	Local	45,375.0	177.86	3%	Local	1,80,518.1	189.41	4%
S.India	-	-	0%	S.India	50,171.5	208.04	4%	S.India	50,171.5	208.04	1%
Others	1,05,094.8	178.89	3%	Others	25,145.0	180.05	2%	Others	1,30,239.8	179.11	3%
<b>TOTAL</b>	<b>38,01,693.1</b>	<b>186.72</b>	<b>100%</b>	<b>TOTAL</b>	<b>13,14,569.4</b>	<b>192.91</b>	<b>100%</b>	<b>TOTAL</b>	<b>51,16,262.5</b>	<b>188.31</b>	<b>100%</b>

**ASSAM BATTING ORDER (GTAC+CTTA) Sale 14 TO 45**

MARK	2022-23			2021-22		
	RANK	KGS	AVG	RANK	KGS	AVG
Gatoonga	1	4,84,141.4	428.59	2	6,28,001.6	381.66
HOOKHMOL	2	2,75,937.3	410.63	3	2,64,659.0	379.55
Mokrung	3	3,06,515.5	409.09	4	3,51,047.0	376.98
Halmari	4	5,00,829.8	407.91	1	4,88,081.3	385.50
Banamalie	5	1,38,389.4	401.76	12	1,74,318.3	335.26
Salkathoni	6	3,77,816.8	395.80	13	5,47,393.6	332.92
Sotai	7	1,43,230.6	379.00	5	1,57,608.6	352.34
DOOMURDULLUNG	8	1,68,642.9	373.53	6	2,88,441.7	343.00
Behubor	9	72,564.0	369.72	29	51,107.9	302.88
HAJUA	10	1,43,298.1	368.39	7	2,04,197.2	342.29
KAMARBUND	11	1,47,213.4	355.54	36	1,73,585.5	293.39
Gelakey	12	1,31,155.4	348.20	9	1,54,530.4	340.34
Deha	13	2,76,003.3	346.27	18	3,13,390.9	318.96
Borjan	14	5,78,341.5	342.57	10	5,38,754.2	337.42
Duflating	15	3,53,498.1	341.68	8	3,29,724.9	341.59
NAHORHABICLONALSPECIAL	16	1,58,675.9	337.01	25	85,181.2	309.49
Ghillidary	17	2,26,606.9	335.74	16	1,59,374.2	322.74
Khona	18	2,13,225.0	329.65	21	1,80,124.5	315.14
KOOMTAI(B)	19	12,40,187.9	329.17	27	12,52,839.8	306.22
Khongea	20	3,16,946.4	326.63	11	3,42,618.5	336.24
MANGALAMCLONALSPECIAL	21	1,64,934.5	324.34	28	1,13,009.0	303.71
Bettybari	22	4,39,770.5	321.11	279	4,50,315.3	179.36
SREESIBBARI	23	2,93,406.0	320.24	17	2,02,745.2	319.35
AMGOORIE	24	1,43,756.7	319.40	31	4,04,198.9	301.79
MOKALBARICLONAL	25	53,110.9	315.00	120	1,39,300.2	237.78

\* Above 50,000 Kgs